

Managing Credit



NAME _____

DATE _____

CASE STUDY

INSTRUCTIONS

Choose the scenario you prefer and fill out the worksheet.

Scenario 1

Arturo has no credit report. He has a job and a bank account but no loans or credit cards.

What issue is Arturo trying to solve?

What action could Arturo take?

How long will it take to solve the problem?

What should Arturo do differently going forward?

Scenario 2

Beatrice paid late on her credit card twice last year.

What issue is Beatrice trying to solve?

What action could Beatrice take?

How long will it take to solve the problem?

What should Beatrice do differently going forward?

Scenario 3

Charles has applied for a new credit card three times in the last six months.

What issue is Charles trying to solve?

What action could Charles take?

How long will it take to solve the problem?

What should Charles do differently going forward?