

Student Activity

Investment Game



NAME _____

DATE _____

CLASS NOTES

What is Risk Tolerance in investing?

Answer:

What is Loss Aversion in investing?

Answer:

INVESTMENT GAME ACTIVITY**INSTRUCTIONS**

Circle the role you are choosing or that was assigned to you. Go through the investment game and make investment choices with this role in mind. Write down your portfolio value at each age.

Tips:

- *More stocks = more risk*
- *More bonds = less risk*
- *Cash equivalents is the lowest risk you can take*

If you are taking on high risk, aim to get the most stocks in your allocation. If you are taking on less risk, aim to get the fewest stocks and more bonds or cash equivalents in your choices.

Circle one of these roles:

Aggressive Risk Taker: takes on the most investment risk every time the opportunity is given.

Risk Averse: takes on the least risk possible and is terrified of losing money.

INVESTMENT GAME RESULTS

Age 18 Investment Choice (i.e., BULLX, GROWX, or FASTX):

Portfolio Value:

Age 24

Investment Choice:

Portfolio Value:

Age 30

Investment Choice:

Portfolio Value:

Age 36

Investment Choice:

Portfolio Value:

Age 42

Investment Choice:

Portfolio Value:

Age 48

Investment Choice:

Portfolio Value:

Age 54

Investment Choice:

Portfolio Value:

Age 60

Investment Choice:

Portfolio Value:

Age 66

Portfolio Value:

EXIT TICKET

Now that you've learned more about the impact of taking on investment risk, what surprised you most about today's results?